

Depositor Outreach Call

Platinum Pool Processing Application

April 12, 2016



Agenda

- Introduction
- Current Platinum Upload Page
- New Platinum Processing Application
- Next Step
- Questions

Introduction

New Platinum Application Features

- Efficiency in day to day work, by removing manual submissions and communication between Depositors and PPA
- Increased transparency through more streamlined business activities
- System able to support increased work volume
- Provide customer with user friendly automated module
 - Interface to create new Platinum Pools
 - Tracking the status of the Platinum Pool request
 - Ability to validate, modify, adjust, terminate Platinum pools
 - Automation of email notifications to alert the Depositors:
Validation summary; Trust receipt generation; Pending actions

Current Platinum Upload Page

Current Application

- Ginnie Mae Multiclass Securities E-Access
- PLATINUM Upload Page



The screenshot shows the Ginnie Mae website homepage. At the top is the Ginnie Mae logo with the tagline "Our Guaranty Matters". To the right of the logo are links for "FAQs / Subscribe" and a search bar labeled "Search this site...". Below the header is a navigation menu with links: "Home / Inside Ginnie Mae / Programs & Products / Doing Business with Ginnie Mae / Media Center / Consumer Education". The main content area features a large image of the U.S. Capitol building. To the right of the image is a section titled "Doing Business with Ginnie Mae" with text describing the agency's role. Below the image, there are two columns of links. The left column is titled "Doing Business with Ginnie Mae" and lists: "Issuer Resources", "Investor Resources", "Multiclass Program Participation", "Multiclass Securities Guide", "MPMs", and "Multiclass Securities E-Access" (which is highlighted with a purple underline). The right column is titled "Ginnie Mae Multiclass Securities E-Access" and lists: "PLATINUM Calculator", "PLATINUM Search Page", "PLATINUM Upload Page", "REMIC Search Page", and "REMIC Upload Page".



The screenshot shows the "Ginnie Mae PLATINUM Upload Web Page" login form. The form has a title "Ginnie Mae PLATINUM Upload Web Page" and a green "LOGIN" heading. Below the heading are two input fields: "ID:" and "Password:". Below these fields is a "Login" button. The browser's address bar shows the URL "https://www.ginniemae.gov/PlatinumUploadPage.aspx?ReturnURL=/PLATINUMUpload.aspx". The browser's toolbar shows various icons and the text "File Edit View Favorites Tools Help".

New Platinum Application

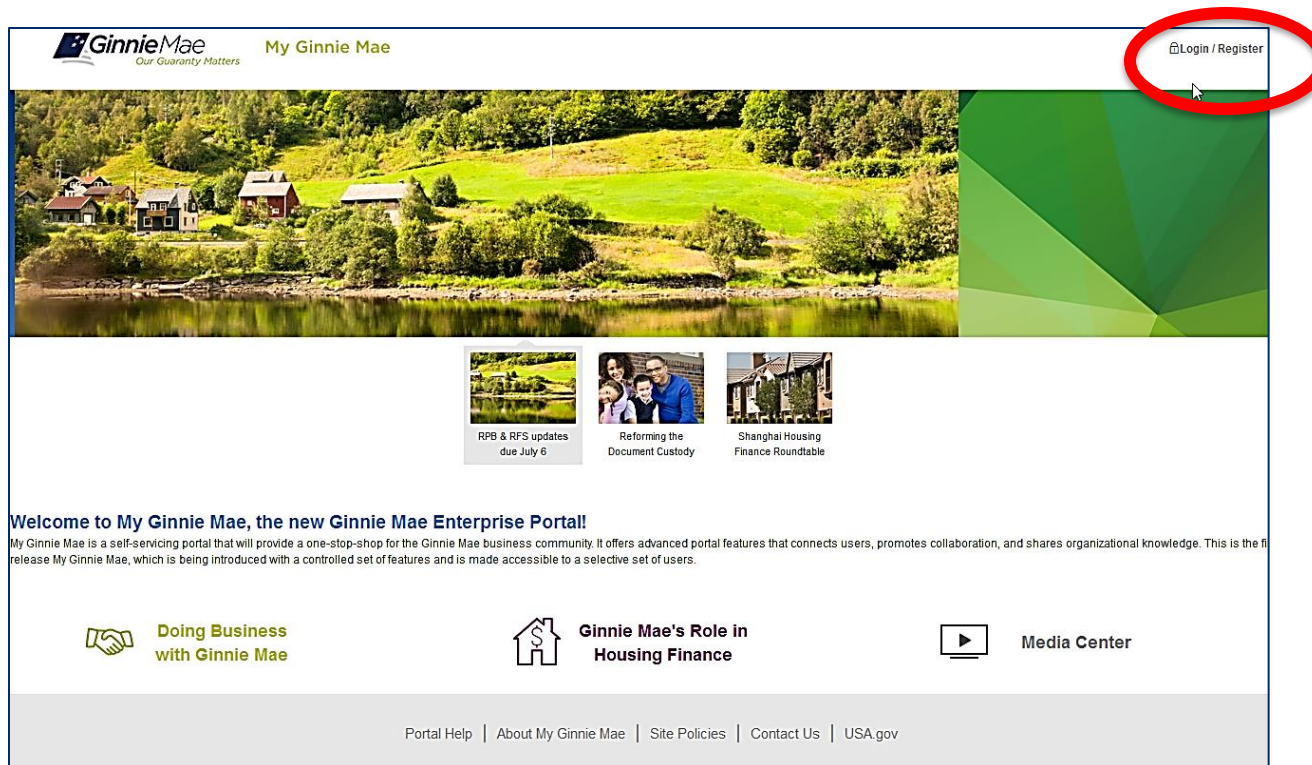
What to Expect

- User login to GMEP 2.0
- Depositor Dashboard
- Platinum Processing Application
 - Summary Screen
 - Create New Platinum
 - Add Pools
 - Validation
 - Trust Receipt

Detailed training sessions will be held in preparation for the new application roll out.


How to Log In

- The Platinum application is accessed through the GMEP 2.0 at <https://my.ginniemae.gov>.
- Click the **Login/Register** button



Username / Password

- The GMEP 2.0 Login screen displays.
 - Enter Username which will be your email.
 - Enter Password which will be provided by the PPA

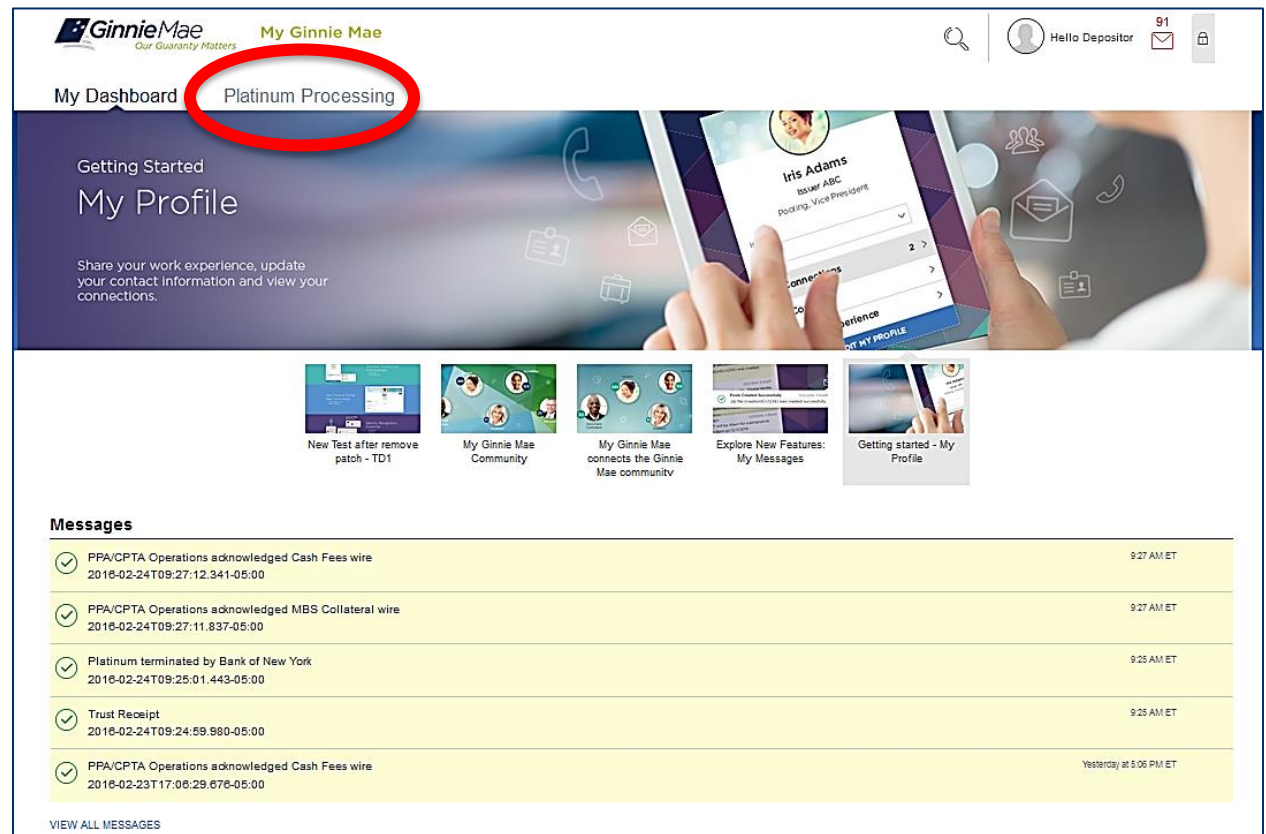
<p>Government Security Disclosure</p> <p>You are accessing a U.S. Government information system, which includes (1) this computer, (2) this computer network, (3) all computers connected to this network, and (4) all devices and storage media attached to this network or to a computer on this network. This information system is provided for U.S. Government-authorized use only.</p> <p>Unauthorized or improper use of this system may result in disciplinary action, as well as civil and criminal penalties.</p> <p>By using this information system, you understand and consent to the following:</p> <ol style="list-style-type: none">1. You have no reasonable expectation of privacy regarding any communications or data transiting or stored on this information system. At any time, the government may for any lawful government purpose monitor, intercept, search and seize any communication or data transiting or stored on this information system.2. Any communications or data transiting or stored on this information system may be disclosed or used for any lawful government purpose.3. Your consent is final and irrevocable. You may not rely on any statements or informal policies purporting to provide you with any expectation of privacy regarding communications on this system, whether oral or written, by your supervisor or any other official, except HUD or Ginnie Mae's Chief Information Officer.	 <p>GinnieMae Our Guaranty Matters</p> <p>Username <input type="text"/></p> <p>Password <input type="password"/></p> <p>Forgot Password? Register</p> <p><input type="button" value="LOGIN"/></p>
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- If your are not able to log in or have forgotten your password please click on “Forgot Password” and follow instructions.

GMEP 2.0 Depositor Dashboard

Features:

- Messages/Inbox
- To access the Application Click “*Platinum Processing*” at the top of the screen.



GinnieMae My Ginnie Mae

My Dashboard **Platinum Processing**

Getting Started
My Profile

Share your work experience, update your contact information and view your connections.

New Test after remove patch - TD1

My Ginnie Mae Community

My Ginnie Mae connects the Ginnie Mae community

Explore New Features: My Messages

Getting started - My Profile

Messages


✓ PPA/CPTA Operations acknowledged Cash Fees wire 2016-02-24T09:27:12.341-05:00	9:27 AM ET
✓ PPA/CPTA Operations acknowledged MBS Collateral wire 2016-02-24T09:27:11.837-05:00	9:27 AM ET
✓ Platinum terminated by Bank of New York 2016-02-24T09:25:01.443-05:00	9:25 AM ET
✓ Trust Receipt 2016-02-24T09:24:59.980-05:00	9:25 AM ET
✓ PPA/CPTA Operations acknowledged Cash Fees wire 2016-02-23T17:08:29.676-05:00	Yesterday at 5:06 PM ET

VIEW ALL MESSAGES

Platinum Application Summary Page

Features

- Create New Pool
- View Platinum Pool Status
- Filter
- Terminate


My Ginnie Mae

Tools
Knowledge Center

Hello Depositor 64

My Dashboard
Platinum Processing

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All Platinum Pools

16
Pending

8
In Process

42
Validated

3
Delivered

CREATE NEW PLATINUM

All Platinum Pools
FILTER


PLATINUM POOL NUMBER	STATUS	ISSUE DATE	NUMBER OF POOLS	FACE AMOUNT	DELETE
784073	Delivered	November 2015	2	\$12,422,869	
784074	Delivered	November 2015	4	\$16,267,789	
784089	Delivered	December 2015	1	\$9,510,116	
784397	Validated	January 2016	47	\$201,111,194	
784398	Validated	January 2016	6	\$18,951,634	
784400	Validated	January 2016	6	\$18,951,634	
784402	Validated	January 2016	1	\$5,836,807	
784405	Pending	January 2016	0		
784408	In Process	January 2016	1	\$8,906,906	
784409	Validated	January 2016	9	\$36,187,153	





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New Request

Features:

- Data Entry
- Cash Fee Calculated


My Ginnie Mae



Hello Evan
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[My Dashboard](#)
[Platinum Processing](#)

New Request

Step 1 : Enter Details

* Settlement Date

* Platinum Program Type

Select ▼

Delivery Instructions

* Routing Number

* Third Party Name

* Face Amount with PO Bond

Cash Fee

CANCEL

CONTINUE

**CERTIFICATION OF GINNIE MAE PLATINUM POOL AND
CERTIFICATE DEPOSIT AGREEMENT**

By executing this form, the holder of the Ginnie Mae Certificates (the "Depositor") acknowledges that The Bank of New York Mellon will act as trustee of the Ginnie Mae Platinum Trust for the holders of Ginnie Mae Platinum Securities (the "Ginnie Mae Platinum Trustee") and hereby authorizes the Ginnie Mae Platinum Trustee to authorize the issuance of the Book-Entry Ginnie Mae Platinum Securities, execute and authenticate on behalf of the Ginnie Mae Platinum Trust the certificated Ginnie Mae Platinum Certificate and the Ginnie Mae Platinum PO Bond, which collectively will represent the entire interest in the Ginnie Mae Certificates and requests that Ginnie Mae guarantee such Ginnie Mae Platinum Securities. The Depositor, the Mae Platinum Trustee and Ginnie Mae incorporate by reference the Ginnie Mae Multiclass Securities Guide and 24 CFR Part 330.

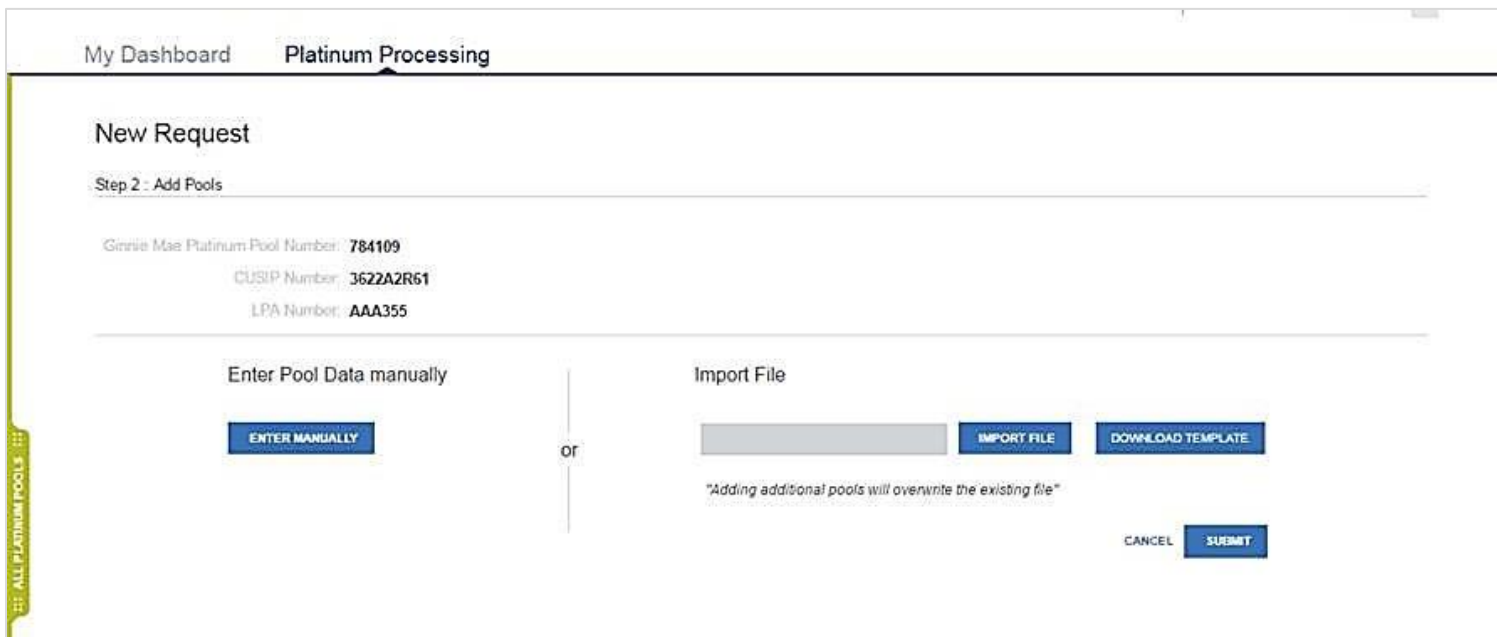
☐ The Depositor hereby executes and delivers the Deposit Agreement as of the date of this transmission.

* Mandatory field

Add Pools

Features

- Platinum Pool Confirmation details
- Manual Entry
- Import File



The screenshot shows the 'Platinum Processing' section of the Ginnie Mae system. The 'New Request' form is at 'Step 2: Add Pools'. It displays pre-filled information: 'Ginnie Mae Platinum Pool Number: 784109', 'CUSIP Number: 3622A2R61', and 'LPA Number: AAA355'. Below this, there are two options: 'Enter Pool Data manually' with an 'ENTER MANUALLY' button, and 'Import File' with a file upload area, an 'IMPORT FILE' button, and a 'DOWNLOAD TEMPLATE' button. A note states: 'Adding additional pools will overwrite the existing file'. At the bottom right are 'CANCEL' and 'SUBMIT' buttons. A vertical sidebar on the left is labeled 'ALL PLATINUM POOLS'.

My Dashboard Platinum Processing

New Request

Step 2 : Add Pools

Ginnie Mae Platinum Pool Number: 784109

CUSIP Number: 3622A2R61

LPA Number: AAA355

Enter Pool Data manually

or

Import File

ENTER MANUALLY

IMPORT FILE

DOWNLOAD TEMPLATE

"Adding additional pools will overwrite the existing file"

CANCEL SUBMIT

ALL PLATINUM POOLS

Validation

- Pool Header
- Displays errors
- User can Modify Pools: Add / Remove

Platinum Pool Number 784415
CUSIP Number 3622A23Y6
 LPA Number : AAA208
 Status: ⚠ Error in Pools

Number of MBS / Platinum Pools :110

Pool Summary

Issue Date:	01/01/2016	Initial Payment Date:	02/15/2016	Pool Type:	SF
Face Amount:		Settlement Date:	01/19/2016	Last Updated By:	Issuer User1
Maturity Date:	06/15/2045	Coupon Rate:	3.50		01/12/2016 03:23:12 PM

Validation Summary

⚠ 3 Pool Error(s)

✓ 107 Validated Pools

3 Pool Error(s) 107 Validated Pools

⚠	MBS/PLATINUM POOL COLLATERAL	ERROR REASON
⚠	AJ4746	Total contribution of Submitted Pool cannot be greater than 100 percent
⚠	AJ1110	Total contribution of Submitted Pool cannot be greater than 100 percent
⚠	AJ4159	Multiple Errors found.

+ ADD POOL


Drag the Pools

Removed Pools
 No data to display.

EXIT SUBMIT

Adjustment Amount

- System to adjust face amount based on the underlying MBS/Platinum collateral
- Display Cash Fee
- Modify Request button (upsized/downsize Platinum Pool)


My Ginnie Mae

Hello Depositor
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My Dashboard
Platinum Processing

Platinum Pool Number 784489
CUSIP Number 3622A27A4
LPA Number : AAA310
Status:

Pending
In Process
Validated
Delivered

Number of MBS / Platinum Pools :1

Pool Summary

Issue Date: 02/01/2016
Face Amount: \$5,999,000
Maturity Date: 03/20/2045

Initial Payment Date: 03/20/2016
Settlement Date: 02/26/2016
Coupon Rate: 3.00

Pool Type: SF
Last Updated By: Depositor User2
02/22/2016 11:48:31 AM

Validation Summary

1 Validated Pools

Validated Pools

MBS/PLATINUM POOL COLLATERAL	COUPON RATE	POOL TYPE	ISSUE TYPE	MATURITY DATE	OAA	RPB
MA2677	3.00	SF	M	03/20/2045	\$9,129,102,426	\$9,110,044,574.13

The Face Amount has been modified to \$9,110,043,574.13. Click Continue to approve or Modify Request to reject the modification.

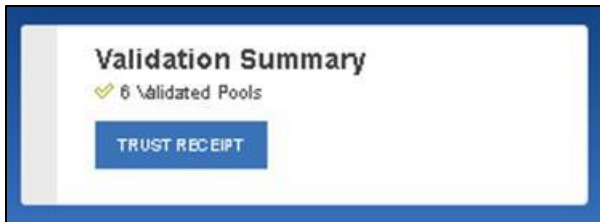
Cash Fee Amount

\$500,000

EXIT
MODIFY REQUEST
CONTINUE

Trust Receipt

- Trust Receipt will be available once PPA will acknowledge that the underlying MBS/Platinum Assets have been received by the Depository.



Next Step

Next Step

- During the month of May, you will receive emails to establish your credentials for GMEP 2.0.

Date	Action
May 2016	<p>Credentials will be provided by PPA</p> <ul style="list-style-type: none">• Email 1 - Username• Email 2 - Password <p>Contact for Questions</p> <ul style="list-style-type: none">• GMEP 2.0 Technical Support: 1-800-234-4662, Option 1

Questions